

CARRIER PRODUCT TRAINING



REVOL ONE
FINANCIAL



CONTACT YOUR JSA PARTNER TO DISCUSS LIFE AND INCOME SOLUTIONS
[HTTPS://WWW.JSAONLINE.COM/ANNUITIES/](https://www.jsaonline.com/annuities/) • 800.203.0433 • INCOMESOLUTIONS@JSAONLINE.COM

ANNUITY TRAINING MUST BE COMPLETE PRIOR TO SUBMITTING BUSINESS

Non-Registered Agent

1. Go to: <https://www.reged.com/annuities-training-platform/>
2. Click Register in the Producer Get Started box on the right
3. Fill out the Registration Information
4. Advance to Accessing Product Training

Registered Agent

1. Go to: <https://www.reged.com/annuities-training-platform/>
2. Log in (upper right-hand corner log in box)
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Accessing Product Training

1. Go to the Producer Status Page
2. Click Enter Product Code on the left side of the screen
3. In the box that appears, enter the Product Code for the course you want to complete. **Click Submit**
4. Click Go to Requirement
5. Complete the course and click Attest when finished. This will send communication that the training is complete

Product Codes

- **Agility7_2018** - Agility 7
- **Agility710_2018** - Agility 10
- **ACTIVATE 24** - Activate SPIA
- **PROB0_2017** - Ascent Pro Bonus
- **MaxRate_2017** MaxRate
- **MaxRateNY 2017** MaxRate
- **MYG_2016** Athene MYG
- **ACCUM57_2017** - Accumulator 5, 7
- **AccuMax72021** AccumMax 7
- **PerformanceElite_2015** - Performance Elite
- **SPIA 2016** SPIA

REG-ED GENERAL TECHNICAL SUPPORT

800-334-8322 (select Customer Service) or e-mail info@reged.com

ADDITIONAL INFORMATION

Please forward a copy of your AML, State Annuity CE Training and Carrier Product Training completion certificates to: Contracting@jsaonline.com

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1. Go to <https://agent.american-equity.com/StateProductTraining.asp>
2. Log in and select your resident state
3. Enter the resident state insurance license number
4. Enter the last 4 digits of your social security number
5. Enter your last name
6. Select Login
7. Select a product training module from the menu
8. Click on Training tab under the product name and description

Registered Agent

1. Go to www.american-equity.com
2. On the Home Page/Company List - Select American Equity
3. Click on Interactive Agent logo
4. Log-in using your agent number as the login ID and your password. (Note) If you are logging in for the first time, your password will be your agent number plus the last 4 digits of your social security number. Follow prompts to select a desired password
5. Select Training tab, then Product Specific Training
6. Select a product training module from the menu and click Training tab under the product name and description

Accessing Product Training

1. Login as directed above and view the product presentation
2. Click the "x" once the presentation has been completed
3. Select the Training Questions tab (below the product name and description you just reviewed).
4. Answer questions, then click on Submit to register the training with American Equity (Note) If questions are correct, it will return you to the product training menu. If answers are incorrect, you will be prompted to answer again until a correct answer has been entered
5. Once all answers have been answered correctly, you will see "Completed" next to each product you complete

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Registered Agent

1. Go to <https://www.reged.com/annuities-training-platform/>
2. Log-in to RegED with your Username (email) and Password
3. Advance to Accessing Product Training

Accessing Product Training

1. Go to the Producer Status Page
2. Click Enter Product Code on the left side of the screen
3. In the box that appears, enter the Product Code for the course you want to complete
4. Click Submit
5. Click Go to Requirement
6. Complete the course and click Attest when finished. This will send communication that the training is complete
7. Carrier specific AML can be completed on Allianz's training website.

Product Codes

- Allianz 222: **ALLIANZ222V3 (20Allianz_03)**
- Allianz 360: **ALLIANZ360V2 (15Allianz_08)**
- Allianz Core Income 7: **COREINCOME7V2 15Allianz_04)**
- Allianz Accumulation Advantage Annuity: **ACCUMULATIONV3 (22Allianz_01)** Allianz Accumulation
- Advantage Annuity 7: **ALUANZACCUM7 (23Allianz_04)**
- Allianz Accumulation Advantage+ Annuity: **ALLIANZACCUMPLUS (24Allianz_01)**
- Allianz Benefit Control Annuity: **ABCANNUITY (20Allianz_01)**

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Non-Registered Agents

1. Go to <https://training.fglife.com>
2. In the Not Yet Active Agent box on the bottom left, enter your email & the last four of your SSN
3. All available products will be listed in blue on the left-hand side
4. Click on the product you want to take. Once you have completed the training, FGL will be updated automatically

First Time Login

1. Go to <https://www.fglife.com/>
2. Click Financial & Insurance Professional
3. Your Agent ID will be your F&G Producer Number
4. Your first time login password will be the letter "s" followed by your full SSN. For example: s123456789
5. Complete Registration and update password
6. Advance to Accessing Product Training

Registered Agent

1. Go to <https://www.fglife.com/>
2. Click Financial & Insurance Professional
3. Enter your Agent ID & Password
4. Log in (upper right-hand corner log in box)
5. Advance to Accessing Product Training

Accessing Product Training

1. From the homepage, click on Training on the bottom right of the screen
2. For Annuity training, select Annuity Product
3. This will display a list of all available products
4. Click on a product name to start the training module
5. The test panels are timed. You will not be able to advance to the next slide until a certain amount of time has passed
6. At the end of the test, select Accept

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Non-Registered Agent

Note: Disable pop-up blocker before accessing training.

1. Go to
<https://naic.pinpointglobal.com/NassauRE/Apps/Default.aspx?ReturnUrl=%2fnassauRE%2fapps%2f>
2. Select Click here to register.
3. Enter Personal Information
4. Enter your National Producer Number - you can look it up on this screen
5. Select the states in which you are appointed to sell Nassau products
6. Create and Confirm a password which must be eight characters and include one number
7. Click Register
8. Advance to Accessing Product Training

Registered Agent

1. Go to <https://naic.pinpointglobal.com/NassauRE/Apps/Default.aspx>
2. On the LIMRA log in page, enter your LIMRA Username and Password.
3. Your NPN# is your User ID#
4. Your password is our last name (**all lowercase**) plus the last 4 digits of our NPN#

Accessing Product Training

1. Click on "View My State Specific Training" **or** "View Product Training"
2. A list of training requirements, specific to you, will be displayed.
3. As you complete a training segment the Completion Date will be displayed
4. When you click on a selection, the applicable training presentation will be displayed. If you begin a training session but did not complete it, you will be asked "Would you like to resume where you left off?"
5. You have the option to resume the session (**yes**) or begin again.

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ANNUITY TRAINING MUST BE COMPLETE PRIOR TO SUBMITTING BUSINESS**Non-Registered Agent**

1. Go to www.reged.com/trainingplatform
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Product Codes**22SFGNAC_01** - NAC Benefit Solutions**15SFGNAC_05**-NAC Guarantee Choice
MYGA**24SFGNAC_01**- NAC Charter Plus**15SFGNAC_13**-NAC Income Choice**15SFGNAC_18**-NAC Income SPIA**20SFGNAC_01**-NAC VersaChoice**20SFGNAC_02**-NAC Performance Choice**21SFGNAC_01** - NAC Prime Path Pro**21SFGNAC_02** - NAC Guarantee Plus**22SFGNAC_02** - Income Pay Pro**23SFGNAC_02** – Control.X**21SFGNAC_03** - Secure Horizon
and Secure Horizon Plus
(ANNEXUS)"**23SFGNAC-01**- Secure Horizon
Choice 5 & 7 (ANNEXUS) ****24SFGNAC_02** - Secure Horizon
Accelerator (ANNEXUS) ****REG-ED GENERAL TECHNICAL SUPPORT**800-334-8322 (select Customer Service) or e-mail info@reged.com**ADDITIONAL INFORMATION**Please forward a copy of your AML, State Annuity CE Training and Carrier Product Training completion certificates to: Contracting@jsaonline.com

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Product Codes

Secure Savings Elite-SSElite

Denali - Denali

Teton - Teton

Vega - Vega

Secure Savings - SSavings

Teton Elevation - TetonElev

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Product Codes

Peak 10 – **Peak10**

Secure Growth - **Securegrowth**

Growth Income Promise Select - **Growthincomepromiseselect**

New Heights Select - **Newheightsselect**

income Promise Select (SPIA) - **Incomepromiseselect**

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1. Register with My Revol One to complete your registration and review your profile for accuracy.
<https://signup-my.revolonefinancial.com/auth/sign-up>
You will receive a welcome email with your agent code that will give you access to the agent portal!

Accessing Product Training

1. Login to Portal
2. Click Products & Training drop down
3. Click Product Training
4. Review product training slides and complete training

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